

NomAD Tour



Solar Energy Tour

September 28 - 30 • Shanghai, Wuxi, Changzhou and Xuzhou

Overview

In the wake of heightened nuclear concerns post the Tohoku earthquake earlier this year solar targets have seen upward revisions. China revised its solar energy installations target to 50GW (earlier: 20GW) as it targets 15% of primary energy consumption in 2020. Additionally, we see long-term policies in Germany, Japan and Italy as they reduce their exposure to nuclear energy. We see solar energy poised for long-term growth with new markets emerging as price declines enable the sector to wean away from subsidies; thus, enabling sustainable growth ahead. While clouds over pricing and margins remain, one thing is clear solar companies in China have emerged as the leading contenders to remain the biggest beneficiaries of this demand growth.



This Greater China tour enables investors to gain in-depth insights and have direct dialogues with management of leading players on solar energy to understand steps being taken to improve profitability and target new markets for continued expansion of total addressable market.

Wednesday, Sep 28 – Shanghai

- ✓ Canadian Solar
- ✓ Yingli
- ✓ LDK Solar
- ✓ Renesola
- ✓ Daqo
- ✓ Hanwha SolarOne
- ✓ Comtec Solar

Thursday, Sep 29 –Wuxi & Changzhou

- ✓ Suntech Power (site visit)
- ✓ Trina Solar (site visit)

Friday, Sep 30 – Xuzhou

- ✓ GCL Poly (site visit)



Nitin Kumar
Regional Solar Technology
Power, Utilities & Renewable
Energy Research, Asia ex-Japan



Ivan Lee
Regional Head of Power, Utilities &
Renewable Energy and Metals &
Mining Research, Asia ex-Japan

* Corporates under invitation stage. Information subject to change.

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BY INVITATION ONLY

RSVP by Aug 19, 2011

[NomAD and iTrips](#)

Enquiries:

Ms. Ariel Choi, Corporate Access

Tel: +852 2252 1437

Email: ariel.choi@nomura.com

Save the Date!

Asia Agri Corporate Day

September 13-14, 2011, Singapore

September 15-16, 2011, Hong Kong

Clean & Green Corporate Day

3rd week of September, 2011, Hong Kong

(TBA)

Healthcare Corporate Day

October 11-12, 2011, Hong Kong

October 13-14, 2011, Singapore

Global Roadshow, Shinka Autumn

November 7-8, 2011, London

November 9, 2011, Edinburgh

Global Roadshow, US Asia Corporate Day

November 9-10, 2011, New York

November 10, 2011, Boston

IPO Corporate Day

2nd week of November, 2011, Hong Kong

Retail Corporate Day

3rd week of November, 2011, Hong Kong

Nomura Investment Forum (CEO Forum)

Nov 28-Dec 2, 2011, Tokyo

For more details visit

[Nomura Global Equity Events](#)