Semiconductor Industry: 2H05 and Beyond

6 & 7 June 2005
Mandarin Oriental Hotel, Hong Kong

We cordially invite you to Nomura’s Pan Asia Semiconductor Conference 2005.

Following on from the success of last year’s event in Hong Kong, this year we will again showcase key companies from throughout Asia across all stages of the semiconductor manufacturing process. The entire food chain will be represented at our conference, offering investors an unrivalled exposure to some of Asia’s most appetising growth opportunities. Take this opportunity to meet major players in the sector, understand the semiconductor food chain and get a unique insight to the industry.

Below is the list of confirmed companies along with company representative(s). We will continue to advise you of updates on the event.

Confirmed company attendees

<table>
<thead>
<tr>
<th>Country</th>
<th>Company</th>
<th>Company Representatives</th>
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</table>
| China   | Semiconductor Manufacturing International Corporation (981 HK) | Mr Marco Mora, COO  
Mr Calvin Lau, IR Manager |
| Japan   | Elpida Memory Inc (6665 JP) | Mr Yukio Sakamoto, President and CEO  
Mr Kazuhito Kanbe, Assistant Manager, IR & Market Communication Group |
|         | Sumitomo Bakelite (4203 JP) | Mr Shin Ishiwata, Dept. Manager, Marketing & Sales Department, Electronics Material Division  
Mr Tatsuo Yoshihara, Dept Manager – Finance & IR |
|         | Tokyo Electron Limited (8035 JP) | Mr Tom Tsuneishi, Vice Chairman of the Board  
Mr Minoru Matsushita, Director – Corporate Communications Dept. |
| Korea   | Samsung Electronics (005930 KS) | Mr M.K. Kim, Senior Manager, IR  
Mr Nick Woosuk Yoon, Asst Manager, IR |
| Singapore | Chartered Semiconductor Manufacturing Limited (CSM SP) | Mr George Thomas, Sr VP & CFO  
Mr Clarence Foo, Director of Investor Relations |
| Taiwan  | Holtek Semiconductor Inc (6202 TT) | Ms Patty Li, CFO  
Mr Denny Liu, IR Specialist |
|         | Phoenix Precision Technology Corporation (2446 TT) | Ms Vicky Chen, Senior Manager, IR |
|         | Powerchip Semiconductor Corporation (5346 TT) | Mr Eric Tang, VP and Spokesman  
Mr C.W. Chin, IR Manager |
|         | Siliconware Precision Industries Company (2325 TT) | Ms Janet Chen, Director of Investor Relations Division |
|         | Sunplus Technology (2401 TT) | Mr Wayne Chen, Spokesperson & Special Assistant to President |
|         | United Microelectronics Corporation (2303 TT) | Mr Bo-Wen Huang, Senior IR Manager |
| US      | ChipMOS Technologies (IMOS US) | Mr Patrick Chiang, IR Manager  
Ms Jean Chen, IR Manager |
Company profiles

China  
Semiconductor Manufacturing International Corporation (981 HK) manufactures IC wafers and offers turn-key front-end chip manufacturing and back-end packaging and testing services to fabless design houses and integrated device manufacturers (IDM). In addition to logic foundry, SMIC also offers dynamic random access memory (DRAM) and other memory manufacturing services. The company has become the largest pure foundry in China.

Japan  
Elpida Memory Inc (6665 JP) is a Japan's leading global supplier of DRAM. Born out of DRAM business of NEC and Hitachi, together with same division of Mitsubishi Electric afterward. Since started its own design and development business in April 2000, the company has been expanding its business by maximizing its advanced technological capabilities while striving to become one of the world's top DRAM companies.

Sumitomo Bakelite Company Limited (4203 JP) handles a variety of synthetic resins and resin products for a wide range of applications in the electric and electronic information industries and also the communication, automobile, medical equipment, packaging and housing fields. The company is a global supplier to the IC encapsulating material market, complying with versatile requirements for semiconductor packages. Their integrated manufacturing system comprising 5 plants in 4 countries provides delivery to clients worldwide.

Tokyo Electron Limited (8035 JP) manufactures and sells industrial electronics products, such as semiconductor manufacturing machines, computer systems, and electronic components. The company’s products are sold in the US, Taiwan and Japan, among others.

Korea  
Samsung Electronics Co Ltd (005930 KS) manufactures a wide range of consumer and industrial electronic equipment and products such as semiconductor, personal computers, peripherals, monitors, televisions and home appliances including air conditioners and microwave ovens. The company also produces Internet access network systems and telecommunications equipment including mobile phones.

Singapore  
Chartered Semiconductor Manufacturing Limited (CSM SP) provides comprehensive wafer fabrication services and technology to semiconductor suppliers and manufacturers of electronic systems. It produces digital logic, analogue and memory chips for applications such as multimedia, communications, computing and networking.

Taiwan  
Holtek Semiconductor Inc (6202 TT) develops and manufactures integrated circuit (IC) products. These include microcontrollers and other peripheral devices in the communication, remote control, computer peripheral and memory industries.

Phoenix Precision Technology Corporation (2446 TT) is a major manufacturer of semiconductor substrates used in chip assembly. Products include chip scale package (CSP), plastic ball grid array (PBGA) and flip chip (FC) substrates.

Powerchip Semiconductor Corporation (5346 TT) develops, manufactures, tests, packages and markets dynamic random access memory (DRAM) chips.

Siliconware Precision Industries Company (2325 TT) is one of the world’s largest providers of semiconductor assembly and test services. The company offers advanced assembly and final testing services to both fabless design houses and IDMs.

Sunplus Technology Co Ltd (2401 TT) designs, manufactures and markets integrated circuits (IC). The company’s products include liquid crystal display (LCD) controllers, microcontrollers, voice and music synthesizers and multimedia applied ICs.

United Microelectronics Corporation (2303 TT) designs and provides foundry services for IC wafers. Its customers are both fabless design houses and IDMs. The company offers a high variety of semiconductor foundry processes, and applications span consumer electronics, communications and PCs.

US  
ChipMOS Technologies (Bermuda) Ltd (IMOS US) provides semiconductor testing and assembly services to customers in Taiwan, Japan and the US. The company and its subsidiaries provide complete back-end products and solutions to a range of customers, including fabless semiconductor companies, IDMs, and independent semiconductor foundries.

Guest Speaker

Mr Sean Darby (Asian Strategist)  
Mr Darby is the head of Nomura Asian strategy and provides timely ideas for country and stock selection across the region. He has developed a thematic approach to research, highlighting long-run investment themes such as rural consumption and pockets of inflation. He also profiles short-run portfolio tilts to reflect investment style changes and macro shifts such as recently overweighting technology shares.
Tentative Schedule

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<th>Tuesday, 7 June</th>
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<td>10:00 – 10:15</td>
<td>Registration &amp; Opening remarks</td>
<td>Registration</td>
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<td>10:15 – 11:15</td>
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<td>Holtek</td>
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<td>11:15 – 12:15</td>
<td>Sumitomo Bakelite</td>
<td>Sunplus</td>
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<td>12:15 – 14:00</td>
<td>Lunch presentation by Elpida Memory</td>
<td>Lunch presentation by Sean Darby</td>
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<td>14:00 – 15:00</td>
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<td>16:00 – 16:15</td>
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<td>Coffee break</td>
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<td>Tokyo Electron</td>
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<td>17:15 – 17:30</td>
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<td>Closing remarks</td>
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Reply form

Kindly complete and return this form to Jennifer Phun.

To: Jennifer Phun

Email: jennifer.phun@hk.nomura.com

Fax: +852-2536-1288

☐ Yes, I will attend  ☐ No, I will not attend
☐ A colleague will come in my place

Name

Company

Telephone    Email

Further information

For further information on the conference, please contact your local Nomura sales representative, or Jennifer Phun (+852-2536-1236, jennifer.phun@hk.nomura.com).